# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Amendment To Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Whole Earth Sweetener Company		106/23/2006 1	LIMITED LIABILITY COMPANY: UNITED STATES

### **RECEIVING PARTY DATA**

Name:	Credit Suisse, Cayman Islands Branch
Street Address:	Eleven Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10010
Entity Type:	Bank: CAYMAN ISLANDS

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	78806272	SWEET SIMPLICITY
Serial Number:	78806282	SWEET SIMPLICITY

### **CORRESPONDENCE DATA**

Fax Number: (214)200-0853

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 214-651-5170

Email: ipdocketing@haynesboone.com

Correspondent Name: Haynes and Boone, LLP

Address Line 1: 901 Main Street
Address Line 2: Suite 3100

Address Line 4: Dallas, TEXAS 75202-2789

ATTORNEY DOCKET NUMBER: 32325.45

NAME OF SUBMITTER: Carol Finn

Signature: /carol finn/

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Date:	06/28/2006
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TRADEMARK REEL: 003340 FRAME: 0152

#### FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT

FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT (this "Amendment"), dated as of June 23, 2006 by WHOLE EARTH SWEETENER COMPANY LLC ("Grantor"), in favor of CREDIT SUISSE, CAYMAN ISLANDS BRANCH ("Secured Party"), as agent for the Secured Parties (as defined in the Credit Agreement referred to below) (in such capacity, the "Administrative Agent").

#### WITNESSETH:

WHEREAS, Merisant Company (the "Borrower"), Administrative Agent, and certain lenders entered into that certain Credit Agreement dated as of July 11, 2003 (the "Original Credit Agreement"), as amended by that certain First Amendment dated as of July 2, 2004, that certain Second Amendment dated as of October 20, 2004, that certain Third Amendment dated as of March 11, 2005, and that certain Limited Waiver and Fourth Amendment dated as of March 29, 2006 (as so amended, the "Existing Credit Agreement");

WHEREAS, in connection with the Original Credit Agreement, Grantor, Secured Party, and the other parties thereto are parties to that certain Security Agreement dated as of July 11, 2003 (the "Existing Security Agreement");

WHEREAS, in connection with the Existing Security Agreement, Grantor and Secured Party entered into that certain Trademark Security Agreement dated as of March 29, 2006, recorded in the United States Patent and Trademark Office on April 25, 2006, at Reel/Frame 3296.0221 (the "Trademark Security Agreement");

WHEREAS, the Borrower, Administrative Agent, and certain lenders have entered into that certain Fifth Amendment to Credit Agreement dated of even date herewith (the "Fifth Amendment"; the Existing Credit Agreement as amended by the Fifth Amendment, and as the same may be further amended, restated, or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, in connection with the Fifth Amendment, Grantor, Secured Party, and the other parties thereto have agreed to amend and restate the Existing Security Agreement (the Existing Security Agreement, as so amended and restated, and as the same may be further amended, restated, or otherwise modified from time to time, the "Amended and Restated Security Agreement"); and

WHEREAS, in connection with such amendment and restatement, Grantor and Secured Party have agreed to amend the Trademark Security Agreement as set forth herein;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the Issuers and the Administrative Agent to enter into the Fifth Amendment and the Amended and Restated Security Agreement and to induce the Lenders and the Issuers to make their respective extensions of credit to the Borrower under the Credit Agreement, Grantor hereby agrees with the Administrative Agent as follows:

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- Section 1 Defined Terms. Unless otherwise defined herein, terms defined in the Credit Agreement or in the Amended and Restated Security Agreement and used herein have the meaning given to them in the Credit Agreement or the Amended and Restated Security Agreement.
- Section 2 Amendments to Trademark Security Agreement. The Trademark Security Agreement is hereby amended as follows:
- (a) All references in the Trademark Security Agreement to the "Security Agreement" shall be deemed to refer to the Amended and Restated Security Agreement, as the same may be further amended, restated, supplemented or otherwise modified from time to time.
- (b) Schedule I to the Trademark Security Agreement is hereby replaced by Schedule I attached hereto.
- Section 3 Affirmation. Grantor ratifies and confirms that, except as expressly amended herein, the Trademark Security Agreement shall remain in full force and effect and shall not be released, diminished, impaired, reduced, or otherwise adversely affected, and all of the obligations of Grantor thereunder are hereby ratified and confirmed, and all Liens granted, conveyed, or assigned to Secured Party thereunder remain in full force and effect and are not released or reduced and continue to secure full payment and performance of the Secured Obligations.

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#### **GRANTOR:**

WHOLE EARTH SWEETENER COMPANY LLC

By: Name: Jonathan W. Cole
Title: Seneral Counsel

### **ACKNOWLEDGEMENT OF GRANTOR**

STATE OF	ILLINOIS	)	
		)	\$\$.
COUNTY OF	COOK	)	

Notary Public

"OFFICIAL SEAL"
Tara B. Burke
Notary Public, State of Illinois
My Commission Exp. 05/08/2007

Signature Page to Trademark Security Agreement (Whole Earth Sweetener Company LLC)

> TRADEMARK REEL: 003340 FRAME: 0155

ACCEPTED AND AGREED:

CREDIT SUISSE, Cayman Islands Branch, as Administrative Agent

By:

Name

Title:

MEGAN KANE DIRECTOR

By:

Name

Title:

Didier Siffer Director

> Signature Page to First Amendment to Trademark Security Agreement (Whole Earth Sweetener Company LLC)

> > TRADEMARK REEL: 003340 FRAME: 0156

## **Trademark Registrations and Applications**

The following trademarks are owned by Whole Earth Sweetener Company LLC:

Trademark Name	Application No.	Country
SWEET SIMPLICITY*	78/806272	United States
SWEET SIMPLICITY*	78/806282	United States
SWEET SIMPLICITY*	1289340	Canada
SWEET SIMPLICITY*	1289341	Canada
SWEET SIMPLICITY*	004886263	European Community

<sup>\*</sup>This trademark is not licensed to Merisant US, Inc.

Schedule I to First Amendment to Trademark Security Agreement (Whole Earth Sweetener Company LLC)

> TRADEMARK REEL: 003340 FRAME: 0157

**RECORDED: 06/28/2006**